

MSC INCOME FUND, INC.
1300 Post Oak Boulevard, th Floor
8 Houston, TX 7705
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January 23, 202
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VIA EDGAR

Division of Investment Management
Securities and Exchange Commission
100 F Street, NE
Washington, DC 20549
Attn: Christina DiAngelo Fettig and Anu Dubey, Esq
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Re MSC Income Fund, Inc
: Registration Statement on Form N-2
File Number: 333-28250
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Ladies and Gentlemen:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, MSC Income Fund, Inc., a Maryland corporation, respectfully requests acceleration of the effective date of pre-effective amendment no. 3 to its Registration Statement on Form N-2 (File No. 333-282501) (the "Registration Statement") so that such Registration Statement may be declared effective at or before 4:00 p.m., ET on January 27, 2025, or as soon as practicable thereafter.

We request that we be notified of such effectiveness by a telephone call to Harry Pangas of Dechert LLP at (202) 261-3466 or Clay Douglas of Dechert LLP at (202) 261-3326, and that such effectiveness also be confirmed in writing.

[Signature Page Follows]

Very truly yours,

MSC Income Fund, Inc
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By: /s/ Jason B. Beauvais
Name: Jason B. Beauvais

Title: Executive Vice President,
General Counsel and Secretary

Signature Page to N-2 Acceleration Request